



# PERFORMANCE & DATA

Thurs  
5/14

## PEER GROUP AGENDA

Room: National Harbor 12

9:00AM - 9:20AM

SUMMIT INFORMATION SESSION

9:30AM - 12:00PM

PEER GROUP MEETING

Minette Galindo, Consultant & Dr. Barbara Mooney, ANCRT

12:00PM-1:00PM

LUNCH ON YOUR OWN

1:00PM - 2:45PM

PEER GROUP MEETING

Minette Galindo, Consultant & Dr. Barbara Mooney, ANCRT

2:45PM - 3:00PM

BREAK

3:00PM-5:00PM

AI BOOTCAMP

Walter Fordham, SmartQuest Technology

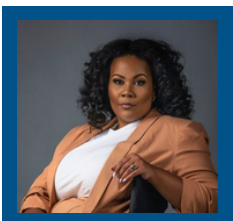


5:30PM - 7:30PM

WELCOME RECEPTION

The Flight Deck - 141 American Way, Oxon Hill, MD

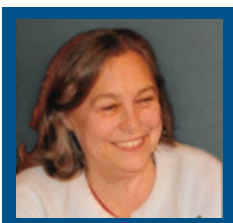
### Performance & Data Summit Session - 9:30am - 2:45pm



Minette Galindo

Join **Minette C. Galindo**, a leader in data strategy and storytelling with over a decade of federal experience, including her work at the *Administration for Children and Families (ACF)*, **Dr. Barbara Mooney** of the *Association of Nationally Certified ROMA Trainers*, and **Bright Ink** graphic recorders for a live, interactive session demonstrating how to transform data into meaningful insights and compelling narratives that strengthen program performance, accountability, and communication.

This session is valuable for Certified ROMA Professionals seeking to strengthen how they use data across each phase of the ROMA cycle and move beyond compliance, and Communications professionals, Data Managers, and Planners will also benefit from a comprehensive view of how data connects across the broader Community Action framework. This equips them to translate insights into clear, actionable stories that align with agency priorities, support performance management, and drive outcomes.



Dr. Barbara Mooney

### AI Bootcamp - 3:00pm - 5:00pm

Community Action staff spend more time documenting impact than creating it. Case notes are inconsistent, CAP drafts start from scratch every cycle, and when a funder asks "where are you actually moving the needle?" — the answer takes weeks to assemble. This hands-on session puts live AI tools directly in your hands — purpose-built agents for case documentation, community planning, grant writing, and structured problem solving, all aligned to ROMA outcomes and the 10 domains of self-sufficiency.



Walter Fordham

You'll interact with each agent during the workshop and see a working AI Command Center where multiple AI partners operate together — not replacing your team, but handling the documentation grind so your people focus on the mission. Agencies using these workflows have cut CAP drafting time by more than half while improving reporting consistency across domains. You'll leave with ready-to-use prompts, a governance checklist for responsible AI adoption, and a clear picture of what you can implement the week you get home.